

**DEPARTMENT OF LOCAL GOVERNMENT FINANCE  
HEARING INFORMATION SHEET  
TRANSPORTATION OPERATING FUND APPEAL IC 6-1.1-19-5.4**

**School Corp. Number:** \_\_\_\_\_ **County:** \_\_\_\_\_

**School Corp. Name:** \_\_\_\_\_

**Excessive levy appeal amount \$** \_\_\_\_\_ **Tax rate impact** \_\_\_\_\_

**Did the School District Board advertise/adopt high enough to allow an excessive levy appeal? Y\_\_\_\_\_ N \_\_\_\_\_**  
**(Please provide proof(s) of publication with appeal documentation)**

**The need for a levy increase is due to:**

**1. FUEL INCREASE:**

2004 gallon _____	x Per gallon price _____	= _____
2005 gallon _____	x Per gallon price _____	= _____
	Increase _____	

**2) SIGNIFICANT INCREASE IN NUMBER OF STUDENTS TRANSPORTED OR MILES TRAVELED:**

2004 Students transported _____	2004 Miles traveled _____
2005 Students transported _____	2005 Estimate miles traveled _____
Increase _____	Increase _____

**3) SIGNIFICANT INCREASE IN NUMBER OF SPECIAL EDUCATION STUDENTS TRANSPORTED OR MILES TRAVELED BY BUSES TRANSPORTING SPECIAL EDUCATION STUDENTS:**

2004 Special Education Students Transported _____	2004 Special Education Miles Transported _____
2005 Special Education Students Transported _____	2005 Special Education Miles Transported _____
INCREASE _____	INCREASE _____

4) INCREASE IN TRANSPORTATION OPERATING COSTS DUE TO COURT ORDERED DESEGREGATION PLAN:

2004 Transportation Desegregation Expense \_\_\_\_\_  
2005 Transportation Desegregation Expense \_\_\_\_\_  
INCREASE \_\_\_\_\_

5) CLOSURE OF A BUILDING WITHIN THE SCHOOL CORPORATION THAT RESULTS IN A SIGNIFICANT INCREASE IN THE DISTANCES STUDENTS MUST BE TRANSPORTED TO ANOTHER SCHOOL BUILDING

2004 Miles traveled \_\_\_\_\_ Date of closure: \_\_\_\_\_  
2005 Estimate miles traveled \_\_\_\_\_ Building that closed: \_\_\_\_\_

**Please complete the following sections to provide more detail on the transportation appeal:**

Has the school corp. added any new transportation positions during the last three years? Y N  
If yes, please provide a list of positions and costs.

Position	Year Added	Salary	Benefits	Total Costs
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**Assessed valuation growth during the last five years:**

Year	Assessed valuation	Percentage inc/dec from previous year
2000 p 2001	_____	_____
2001 p 2002	_____	_____
2002 p 2003	_____	_____
2003 p 2004	_____	_____
2004 p 2005 (projected)	_____	_____

**Student Count - ADM**

Year	Regular Education	Special Education	Vocational Education	Number Bus Routes
A. Eligible Pupil Count	_____	_____	_____	_____
B. Round Trip Mileage	_____	_____	_____	
C. Linear Density (A)	_____	_____	_____	

Year	Regular Education	Special Education	Vocational Education	Number Bus Routes
A. Eligible Pupil Count	_____	_____	_____	_____
B. Round Trip Mileage	_____	_____	_____	
C. Linear Density (A/B)	_____	_____	_____	

Year	Regular Education	Special Education	Vocational Education	Number Bus Routes
A. Eligible Pupil Count	_____	_____	_____	_____
B. Round Trip Mileage	_____	_____	_____	
C. Linear Density (A/B)	_____	_____	_____	

Year	Regular Education	Special Education	Vocational Education	Number Bus Routes
A. Eligible Pupil Count	_____	_____	_____	_____
B. Round Trip Mileage	_____	_____	_____	
C. Linear Density (A/B)	_____	_____	_____	

Year	Regular Education	Special Education	Vocational Education	Number Bus Routes
A. Eligible Pupil Count	_____	_____	_____	_____
B. Round Trip Mileage	_____	_____	_____	
C. Linear Density (A/B)	_____	_____	_____	

Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Appeal Formula: Historically, the Department of Local Government Finance used the following formula in its review of transportation operating appeals.

$$\frac{\text{2005 budget}}{\text{2004 budget}} = \% \text{ increase in budget}$$

% increase in budget minus maximum levy growth factor multiplied by 2004 transportation maximum levy = Levy Increase Allowed

Example:

2005 budget = \$6,151,060

2004 budget = \$5,064,791

Maximum levy growth factor = 1.05

2005 Transportation maximum levy = \$3,556,115

$6,151,060 / 5,064,791 = 1.2146 - 1.05 = 1.1646$ .  $.1646 \times 3,556,115$  is approximately \$585,270 (rounded)

**School Calculation:**

A. 2005 budget = \$ \_\_\_\_\_

B. 2004 budget = \$ \_\_\_\_\_

C. Maximum levy growth factor = \_\_\_\_\_

D. 2005 Transportation maximum levy = \$ \_\_\_\_\_

Line A / Line B = factor

Factor - (1.0 + Line C) = eligible appeal factor

Eligible appeal factor \* Line D = Eligible increase in maximum levy increase

ACCOUNTS TO BE CONSIDERED FOR INCREASED LEVY
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Account Name and Number to be Considered for a Transportation Appeal	*Column 1 2001 Actual Expenditures	*Column 2 2002 Actual Expenditures	*Column 3 2003 Actual Expenditures	Column 4 2004 Certified Appropriations	Column 5 2004 Projected Expenditures	Column 6 2005 Estimated Budget
25520 Vehicle Operations						
25530 Monitoring Services						
25540 Vehicle Service Maintenance						
25560 Bus Insurance						
25570 Insurance on Pupils						
25580 Contracted Pupil Transp. Service						
25590 Other Pupil Transp. Service						
25591 Bus Driver Training						
26491 PERF						
26492 Social Security						
26493 Workmen's Comp.						
26494 Group Insurance						
26496 Unemployment Comp.						
26497 Teachers Retirement Fund						
26498 Severance/Early Retirement Pay						
Other						
Other						
Other						
Total Operating Expenses						

**Amount of change from previous year: Col. 6 minus Col. 4 divided by Col. 4 = \_\_\_\_\_ % change**

**Percentage change must be a minimum of ten percent (10%).**

**\*IF totals do not agree with your Calendar Financial Report submitted to DOE, please provide a detailed explanation.**